

Gilbert Strang's home page is [math.mit.edu/~gs](http://math.mit.edu/~gs). The site has links to my video lectures on MIT OpenCourseWare — these are my closest connection to the world of education:

- (1) Linear Algebra,
- (2) Highlights of Calculus,
- (3) Computational Science

The website also links to my textbooks for these three courses (and to the newest textbook on Differential Equations). The best known book is *Introduction to Linear Algebra*.

My other work as a mathematician is in research and writing and helping the applied mathematics society SIAM. My research combines linear algebra with computational mathematics. My writing includes a number of articles about teaching ideas (these are in the List of Publications and on [web.mit.edu/18.06](http://web.mit.edu/18.06)). Mathematics is a wonderful life.

## Summary and Teacher's Guide

The BLOSSOMS lesson explains how a complex number like  $1 + i$  is needed and used.

- (1) Needed so that  $x^2 - 2x + 2 = 0$  has two roots  $x = 1 + i$  and  $x = 1 - i$
- (2) Those numbers are plotted as points in the complex plane
- (3) Addition gives  $1 + i + 1 - i = 2$ , squaring gives  $(1 + i)^2 = 1 + 2i + i^2 = 2i$
- (4)  $1 + i$  is at a  $45^\circ$  angle and  $(1 + i)^2 = 2i$  is at a  $90^\circ$  angle with the  $x$ -axis.
- (5) Angles add when numbers multiply = very important  
 $(1 + i)^8$  has angle  $8 \times 45^\circ = 360^\circ$  and  $(1 + i)^8 = 16$  (real!)
- (6)  $x + iy = r \cos \theta + ir \sin \theta = r(\cos \theta + i \sin \theta) = re^{i\theta}$  **Euler's great formula**

**The lesson can fit in one hour.** Two class hours would be best for students to explore the ideas.

I see complex numbers as needed (and perfect) to provide  $n$  roots for all polynomials of degree  $n$ . Then the many uses of complex numbers take off!

Far beyond polynomials, they are the key to studying all the up-an-down oscillations and all the around-a-circle rotations in nature.

The key to oscillations and rotations is Euler's amazing formula

$$e^{i\theta} = \cos \theta + i \sin \theta.$$

This comes from the fact that angles add when complex numbers are multiplied. On the left side, exponents always add:  $(e^2)(e^3) = (e^5)$ . It is a natural step to  $(e^{2i})(e^{3i}) = (e^{5i})$ .

Where are those complex numbers  $e^{2i}, e^{3i}, e^{5i}$  in the complex plane??

Those are all on the **unit circle** around zero: radius 1.

Plot them at the angles 2 radians, 3 radians, and  $2+3 = 5$  radians.

Notice that 5 radians has gone once around the circle and more.

How many radians to go once around or halfway around?  $2\pi$  and  $\pi$ .

Then Euler gives the fantastic equations  $e^{2\pi i} = 1$  and  $e^{\pi i} = -1$ .

$e^{\pi i} = -1$  contains 6 of the 7 most important symbols in mathematics (#7 is 0).

I don't think this lesson requires special materials. Wikipedia suggests two related ways to explain Euler's great formula  $e^{i\theta} = \cos \theta + i \sin \theta$ . Compare the infinite series. Solve the differential equation  $\frac{dy}{dt} = iy$ . The differential equation is what produces the infinite series!

$$y = 1 + it + \frac{1}{2!}(it)^2 + \frac{1}{3!}(it)^3 + \dots = e^{it}$$

has

$$\frac{dy}{dt} = i + i^2t + \frac{1}{2!}i^3t^2 + \dots = \mathbf{iy} = ie^{it}$$

The one place that outside materials would help is the optional discussion of the Mandelbrot set (the very last topic). Again I start with Wikipedia because it is easily available. The great project would be to write a code that carries out the iteration  $z_{n+1} = z_n^2 + z_0$  to see if these numbers approach zero or blow up. This decides whether  $z_0$  is in the Mandelbrot set or not.

A code could explore  $z_0$  near the boundaries of the set, to begin to see the fractal nature and amazing richness of this set.

Let me close by providing a 7-step activity for the breaks. This is for students and teachers together. By including answers, this outline suggests 7 questions. Always good to show complex numbers as points in the complex plane! Plot the points, add and multiply the numbers

1.  $x^2 - 4x + 5 = 0$  has roots  $x = 2 + i, 2 - i$  and factors  $(x - 2 - i)(x - 2 + i)$
2. These roots add to 4 and multiply to 5 (the numbers in  $x^2 - 4x + 5$ )
3.  $2 + i$  is the corner of a right triangle with sides  $x = 2, y = 1$ , and  $r = \sqrt{5}$
4. The angle  $\theta$  with the  $x$ -axis has tangent  $= \frac{1}{2}$ , cosine  $= \frac{2}{\sqrt{5}} = \frac{2\sqrt{5}}{5}$ , sine  $= \frac{\sqrt{5}}{5}$
5. The polar form of  $2 + i$  is  $r(\cos \theta + i \sin \theta) = \sqrt{5} \left( \frac{2}{\sqrt{5}} + \frac{i}{\sqrt{5}} \right)$
6. For a class that knows addition formulas in trigonometry: **Angles add**

$$(\cos \theta + i \sin \theta)(\cos \phi + i \sin \phi) = \cos(\theta + \phi) + i \sin(\theta + \phi)$$

7. For a class that knows the series for cosine, sine, and  $e^x$  :

$$\begin{aligned} \cos x &= 1 - \frac{x^2}{2} + \dots \text{ and } \sin x = x - \frac{x^3}{6} + \dots \\ e^{ix} &= 1 + ix + \frac{(ix)^2}{2} + \frac{(ix)^3}{6} + \dots = \cos x + i \sin x \text{ (Euler)} \end{aligned}$$

I was asked for an assessment tool (not an exam!). I would use parts 1 to 5 with a different equation  $x^2 - 6x + 25 = 0$ . Then the roots are  $3 + 4i$  and  $3 - 4i$  and the right triangle has sides 3, 4, 5. To avoid any exam competition, provide the starting point and let students work together. **Enjoy!**